TM CRUX European Fund

GBP factsheet March 2022



Fund Facts as at 28/02/22

Fund Objective

The Fund aims to achieve long-term capital growth by investing primarily in equities of European companies.

Launch Date					
2 November 2015					

Structure OEIC

Fund Size £71.8m

Performance comparator IA Europe ex UK

Fund Base Currency GBP

Share Class Currency GBP

XD Dates 01-Jan, 01-April, 01-July, 01-Oct

Dividend Pay Dates 28-Feb, 31-May, 31-Aug, 30-Nov

Market Capitalisation(%)> €10bn79.0

>€10bn	79.0
€1bn-10bn	16.7
<€1bn	0.0

Charges (%)	Initial	OCF
l Class (GBP)	Nil	0.97

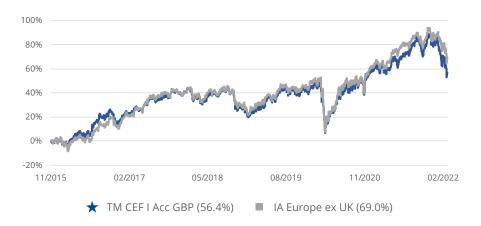
Minimum Investment				
l Class (GPB)	£100			

ISIN Numbers (GBP)	
GB00BYQJX435 (I Acc)	
GB00BYQJX104 (I Inc)	

Гор 10 Holdings	%	Top 10 Countries %		
lovo Nordisk	4.1	France 19.0		
LVMH	3.8	Netherlands	Netherlands 12.9	
Nestle	3.4	Germany	12.9	
Roche	3.1	Switzerland	Switzerland 11.6	
Sampo	3.1	Denmark	7.8	
EssilorLuxottica	2.8	Finland	5.8	
ASML Holding	2.8	Sweden 5.7		
Capgemini	2.7	Britain 4.8		
Nordea	2.7	Italy	4.3	
Schneider	2.6	United States	3.9	
Total Holdings	59			

Source: CRUX Asset Management.

Performance: Percentage Growth, since launch (2 November 2015) to 28 February 2022



Source: as at 28 February 2022. $\ensuremath{\mathbb{C}}$ 2022 FE. All Rights Reserved. Total return, Bid-bid in GBP, net income reinvested.

Note: These figures refer to the past and past performance is not a reliable indicator of future results.



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(Continued)



Disc Yr Perf* (%)	YTD	2021	2020	2019	2018	2017	Since launch
TM CEF I Acc GBP	-15.6%	15.4%	11.4%	19.4%	-14.3%	15.7%	56.4%
IA Europe ex UK	-10.6%	15.8%	10.3%	20.3%	-12.2%	17.3%	69.0%

Disc Yr Perf* (Discrete Year Performance)

Source: as at 28 February 2022. © 2022 FE. All Rights Reserved. Total return, Bid-bid in GBP, net income reinvested. Discrete performance data may change due to final dividend information being received after quarter end.

Note: These figures refer to the past and past performance is not a reliable indicator of future results.

Fund Manager Profiles

Richard Pease.



James worked at Henderson Global Investors as a European equities fund manager from April 2009 until he joined CRUX in June 2015 with the successful merger of the Henderson European Special Situations Fund and the TM CRUX European Special Situations Fund. James co-manages the TM CRUX European Special Situations Fund, TM CRUX European Fund with

James Milne Fund Manager

Before Henderson, James previously worked at New Star Asset Management, which he joined in July 2006. James began his career in 2002 at KPMG in London where he qualified as a chartered accountant before moving into corporate finance. He graduated from Magdalen College, Oxford with a double first class degree in Engineering Science.



Richard Pease Fund Manager

Richard has over three decades of experience in the financial industry. After running funds with the Central Board of Finance and Windsor Investment Management, Richard joined Jupiter Asset Management in 1989 where he started and ran the Jupiter European Fund and several other European vehicles.

In 2001, he helped set up New Star Asset Management where he launched and managed both onshore and offshore European funds. On Henderson Global Investor's acquisition of New Star in April 2009, he became a Director of European Equities. In October 2009, Richard launched the Henderson European Special Situations Fund. Richard joined CRUX in June 2015 following a Scheme of Arrangement that allowed him to merge the Henderson European Special Situations Fund with the TM CRUX European Special Situations Fund. Richard also co-manages the TM CRUX European Special Situations Fund.



CCC B BB BBB A AA Produced by MSCI ESG Research as of (28 February 2022)

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Please note: Due to rounding the figures in the holdings breakdown may not add up to 100%. Unless otherwise indicated all figures sourced from Financial Express, Datastream, State Street and CRUX Asset Management Ltd. Third party data is believed to be reliable, but its completeness and accuracy is not guaranteed.

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These figures refer to the past and past performance is not a reliable indicator of future results.

The Authorised Corporate Director is Thesis Unit Trust Management Limited, Exchange Building, St John's Street, Chichester, West Sussex, PO19 1UP. Authorised and regulated by the Financial Conduct Authority.

